FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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OMB APPROVAL		
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person* TREACE MEDICAL CONCEPTS, INC. [(Check all applicable) Ferguson Joe W. Director 10% Owner TMCI Officer (give title Other (specify below) below) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) SVP, Research & Development C/O TREACE MEDICAL CONCEPTS, INC. 04/27/2021 203 FORT WADE RD., SUITE 150 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) (Street) Form filed by One Reporting Person PONTE VEDRA FL 32081 Form filed by More than One Reporting Person (City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 6. Ownership Form: Direct 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 5. Amount of 7. Nature of Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Securities Beneficially Transaction Beneficial (D) or Indirect (I) (Instr. 4) Code (Instr. 8) Owned Following Ownership Reported (Instr. 4) (A) or (D) Code Price Amount (Instr. 3 and 4) Pensco Trust Company (1) Common Stock 04/27/2021 C 85,575 A 85,575 T FBO Joe William Ferguson Common Stock 111,115 D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 5. Number of 6. Date Exercisable and 7. Title and Amount 1. Title of 3. Transaction 3A. Deemed 8. Price of 9. Number of 10. 11. Nature Derivative Conversion Execution Date Transaction Derivative Securities Expiration Date (Month/Day/Year) of Securities derivative Ownership of Indirect Beneficial Underlying Derivative Security Securities Beneficially or Exercise Price of (Month/Day/Year) Security (Instr. 3) Code (Instr. 8) Form: (Instr. 5) Direct (D) (Month/Day/Year) Acquired (A) Ownership or Disposed of (D) (Instr. 3, 4 and 5) Derivative (Instr. 3 and 4) Owned or Indirect (Instr. 4) Following Reported Security (I) (Instr. 4) Transaction(s) Amount (Instr. 4) or Number Date Expiration Code (A) (D) Evercisable Title Shares Pensco Series A Commo Company (1)(2)(1)(2) Preferred Stock 04/27/2021 1 981 (1)(2)1,981 \$0.00 85,575 Stock FBO Joe William Ferguson Pensco Trust Series A Company FBO Joe Preferred (1) 04/27/2021 C 85,575 (1) (1) 85,575 \$0.00 0 Stock Stock William Ferguson

Explanation of Responses:

- 1. Each share of the Issuer's Series A Preferred Stock automatically converted into one (1) share of the Issuer's Common Stock immediately upon the closing of the Issuer's initial public offering. The shares had no
- 2. The Reporting Person received Series A Preferred Stock as a payment-in-kind dividend.

Remarks:

/s/ Jaime A. Frias as Attorney-04/29/2021 in-fact Joe W. Ferguson

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.